Google Analytics Sync

Set-Up Guide for Google Analytics and Google Tag Manger

July 2020

Integrate Bombora's data assets as custom dimensions with Google Analytics to make your data actionable in new ways that drive business results.



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Pre-Requisite Requirements

Bombora's Google Analytics (GA) Sync is only compatible with the Google Analytics Tag (analytics.js) and Global Site Tag (gtag.js) version of Google Analytics at this time. If you are using an earlier version of Google Analytics (ga.js), please upgrade your tag placement.

How to Identify Which Version of Google Analytics You are Using

Using Google Tag Manager

Google Tag Manager uses Universal Analytics (analytics.js) by default. If you have already set up Google Analytics in Tag Manager, your configuration is compatible with this set up guide.

Viewing Source Code

Locate the tracking code by viewing your source code:

- 1 Navigate to a page on your website where you currently use Google Analytics.
- 2 Right click on the page and select the option to "View page source"
- 3 Select "View page source" look for a reference to either "ga.js", identifying the old Google Analytics tracking code or a reference to "analytics.js" or "gtag.js", identifying the supported versions.

Tip: When viewing the "Source code page", pressing "Ctrl F" to open up a search box (where you can type in either ".js" reference) is a faster way to locate either ".js" reference

If you are using Classic Google Analytics, please refer to the Universal Analytics upgrade guide here: <u>https://developers.google.com/analytics/devguides/collection/upgrade/</u>



³ GA Sync

Setting Up Custom Dimensions For GA Sync

GA Sync

GA Sync works by pairing Bombora's demographic and predictive data to the data collected in your Google Analytics. Before setting up your custom dimensions, please note that Google only allows a **maximum of 20 custom dimensions per account**. Please refer to the table below that lists all the available Bombora dimensions and select those that are most appropriate.

Bombora Dimension	Definition
Bombora_Topic	Indicates intent in Bombora Company Surge® topics that are associated to your website visitors. Note: This dimension offers a more granular view than the predictive category dimension.
Bombora_Company_Revenue	Indicates the revenue of the companies visiting your website.
Bombora_Company_Size	Indicates the company size of the companies visiting your website.
Bombora_Domain	Indicates the domain name for the companies visiting your website. Note: Bombora's data is paired to Google's, so please note that Google does not
	remove ISP data.
Bombora_Predictive_Category	Indicates intent in general topic categories. Each predictive signal is comprised of several related topic (i.e. Accounting includes companies that have shown an interest in several related topics).
Bombora_Install_Data	Indicates the type of technology that is installed at the companies visiting your website.
Bombora_Seniority	Indicates the job level associated with your website visitors (i.e. Management, C-suite, etc.).
Bombora_Decision_Maker	Indicates the decision making authority of your website visitors.
Bombora_Functional_Area	Indicates the job function (i.e. HR, Finance, Marketing, etc.) of your website visitors.
Bombora_Professional_Group	Indicates the profession of your website visitors (i.e. Business Professional, IT Professional, etc.).
Bombora_Education	Indicates the education level of your website visitors (i.e. Undergraduate Degree, Graduate Degree, etc.).



Create Your Custom Dimensions Using Google Tag Manager

To begin, we need to configure Custom Dimensions in Google Analytics.

- 1 Log in to your Google Universal Analytics account. You will need to create custom dimensions to receive Bombora's data.
- 2 Click Admin from the bottom left of the sidebar menu.
- 3 From the dropdown menus, select an account and a property to which you want to add the custom dimensions.
- 4 Under the *Property* column, click **Custom Definitions**, then **Custom Dimensions**.
- 5 Click New Custom Dimension.
- 6 Add the **Name** for the custom dimension you wish to add.
- 7 Select the Scope.
- 8 Click User.
- 9 Check the Active box.
- 10 Click Create.
- 11 Repeat steps 5 through 11 for each additional dimension.

12 You should note the index value for each custom dimension you create as that value will be critical later in this process.

Figure 1.1

Custom Dimension Name	Index 4	Scope
Bombora_Topic	1	User
Bombora_Company_Revenue	2	User
Bombora_Company_Size	3	User
Bombora_Domain	4	User
Bombora_Predictive_Category	5	User
Bombora_Seniority	6	User
Bombora_Decision_Maker	7	User
Bombora_Functional_Area	8	User
Bombora_Install_Data	9	User
Bombora_Professional_Group	10	User
Bombora_Education	11	User



Bombora Tag Placement Using Google Tag Manager (GTM)

In order to pass data from GTM to GA, we will utilize GTM's Data Layer to streamline the workflow.

GTM: GA Universal Analytics

Confirm GA is one of the tags in the container.

GTM: Add Triggers

- 1 Log in to your GTM account.
- 2 Select the container where you want to include the Bombora tag.
- 3 On the left nav, click on **Triggers**.
- 4 Click New.
 - a. Set the Name to Dom Ready.
 - b. Click on Trigger Configuration.
 - c. Select Dom Ready.
 - d. Set trigger to fire on "All DOM Ready Events"
 - e. Click Save.

GA Sync

- 5 Click New.
 - a. Set the Name to Bombora_Informer.
 - b. Click on Trigger Configuration.
 - c. Under "Other", select Custom Event.
 - d. Set Bombora_Informer as the Event name.
 - e. The checkbox for **regex** matching should be left **unchecked**.
 - f. Set trigger to fire on "All
 - Customer Events".
 - g. Click Save.

Figure 1.2

Inggers			
NEW			Q
Name 个	Event Type Filter	Та	Last Edited
Bombora_Informer	Custom Event	1	an hour ago
Dom Ready	DOM Ready	1	an hour ago



GTM: Add Variables

- 1 On the left nav, click on Variables.
- 2 Under "User-Defined Variables", click on NEW.
 - Add a name, e.g. Bombora_Topic.
 Note: It is critical that the
 User-Defined Variables match up exactly to the label for the Data
 Layer Variable.
 - b. Click on Variable Configuration.
 - c. Select Data Layer Variable.
 - d. Put in Bombora_Topic as Data Layer Variable Name.
 - e. Make sure Data Layer Version is set to "Version 2".
 - f. Do not check "Set Default Value".
 - g. Hit Save.

(Figure 1.3)

Repeat step 2 for all the Custom
 Dimensions you've created in Google
 Analytics.

X Bombora_Topic SAVE Variable Configuration Variable type Image: Data Layer Variable Data Layer Variable Name Data Layer Variable Name Image: Data Layer Version Version 2 Image: Set Default Value

- 4 Make sure the Data Layer Variables Name matches this list:
 - a. Bombora_Topic

Figure 1.3

- b. Bombora_Company_Revenue
- c. Bombora_Company_Size
- d. Bombora_Domain
- e. Bombora_Seniority
- f. Bombora_Predictive_Category
- g. Bombora_Decision_Maker
- h. Bombora_Functional_Area
- i. Bombora_Install_Data
- j. Bombora_Professional_Group
- k. Bombora_Education



GTM: Add Bombora Tag

You should have received a Bombora Tag along with this set of instructions. If you do not have the tag, please contact support@bombora.com for assistance.

- 1 On the left nav, click on Tags.
- 2 Click on New.
- 3 Set the Name to be Bombora Tag.
- 4 Click on **Tag Configuration**.
 - a. Select Custom HTML as the Tag Type.
 - b. Insert the HTML code from the file
 Bombora_PublisherName_12345.tx
 into the HTML block.
 - c. Advanced Settings should be ignored.
- 5 Click on **Triggering**.
 - a. Choose the Dom ready that you've added in the prior steps.
- 6 Click Save.

(Figure 1.4)

Figure 1.4

A

ay iy	he	
<>	Custom HTML Custom HTML Tag	
HTML	2	
1		
2	Bombora Tag	
3	<script></script>	

bombora



GTM: Add Bombora Tag (cont.)

Here's a sample of the Data Layer push that our tag is including.

```
dataLayer.push({
    'event': 'Bombora_Informer',
    'Bombora_Topic': (_ml.us.tp && _ml.us.tp.length > 0) ? _ml.us.tp[0] : '',
    'Bombora_Company_Revenue': _ml.us.cr,
    'Bombora_Company_Size': _ml.us.cs,
    'Bombora_Domain': _ml.us.dm,
    'Bombora_Seniority': _ml.us.sn,
    'Bombora_Predictive_Category':(_ml.us.pc && _ml.us.pc.length > 0) ? _ml.us.pc[0]:'',
    'Bombora_Decision_Maker': _ml.us.dcm,
    'Bombora_Functional_Area': (_ml.us.fa && _ml.us.fa.length > 0) ? _ml.us.fa[0] : '',
    'Bombora_Install_Data': (_ml.us.ins && _ml.us.ins.length > 0) ? _ml.us.ins[0] : '',
    'Bombora_Professional_Group': (_ml.us.pg && _ml.us.pg.length > 0) ? _ml.us.pg[0]: '',
    'Bombora_Education': _ml.us.edu
});
```

Please note the following correspondences for the Bombora properties:

- _ml.us.tp is for Topics.
- _ml.us.pc is for Predictive Category.
- _ml.us.cr is for Company Revenue.
- _ml.us.cs is for Company Size.
- _ml.us.dm is for Domain.
- _ml.us.fa is for Functional Area.
- _ml.us.pg is for Professional Groups.
- _ml.us.sn is for Seniority.
- _ml.us.dcm is for Decision Maker
- _ml.us.ins is for Install Data
- _ml.us.edu is for Education



GTM: Add GA Event Tracker

- 1 Go to the Tags section.
- 2 Click on New.
- 3 Set the Name to be Bombora GA Event
- 4 Click on **Triggering**.
 - a. Choose Bombora_Informer added in the prior steps.
- 5 Click on Tag Configuration.
 - a. Select Universal Analytics.
 - b. Change Track Type to Event.
 - c. Enter Bombora in the Category field, and Profile Load in the Action field.
 - d. Skip the fields for Label and Value.
 - e. Set Non-Interaction Hit to True.
 - f. Set Google Analytics Settings to your inherited settings, typically {{Google Analytics Settings}}.
 - g. Click Enable overriding settings in this tag.
 - h. Expand More Settings > Custom
 Dimensions.
 - i. Click + Add Custom Dimensions

ag Configuration				
ag Type				
Google An Google Mar	al <mark>ytics - Universal Analytic</mark> rketing Platform	s		
Track Type				
Event	•			
Event Tracking Parame Category	eters			
Bombora	101			
Action				
Profile Load	838			
.abel				
	101			
alue	1 interesting			
	101			
Ion-Interaction Hit				
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oogle Analytics Settin	ngs 🕅			
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Inherited from settin More Settings > Fields to Se Custom Dim Index 1 2 3	ngs variable 🏙	63 63	Dimension Value {(Bombora_Topic)} {(Bombora_Company_Revenue)} {(Bombora_Company_Size)}	#28 #28
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Figure 1.5 - See next page

bombora www.bombora.com/data @bomboradata

GTM: Add GA Event Tracker (cont.)

- Enter the Dimension Index Number that correspond to the Dimension Value from the Custom Dimensions table in Google Analytics that you set up earlier in the process.
- ii. E.g. Index: 1 and DimensionValue: {{Bombora_Topic}} selectfrom .
- j. Repeat step h to map all Custom
 Dimensions you have created in the first page.

(Figure 1.5) See previous page

- 6 Hit Save.
- 7 Preview/Publish your tag.

Here's a sample reference for Custom Dimension indexes to Data Layer Variables.

- dimension2 corresponds to Topics, called Bombora_Topic.
- dimension3 corresponds to Company Revenue, called Bombora_Company_Revenue.
- dimension4 corresponds to Company Size, called Bombora_Company_Size.
- dimension5 corresponds to Domain, called Bombora_Domain.
- dimension6 corresponds to Predictive Category, called Bombora_Predictive_Category.
- dimension7 corresponds to Seniority, called Bombora_Seniority.
- dimension8 corresponds to Decision Maker, called Bombora_Decision_Maker.
- dimension9 corresponds to Functional Area, called Bombora_Functional_Area.
- dimension10 corresponds to Install Data, called Bombora_Install_Data.
- dimension11 corresponds to Professional Group, called Bombora_Professional_Group.
- dimension12 corresponds to Education, called Bombora_Education.



Configuring Custom Reports

Now that you have GA Sync installed and configured, the next step is to build the reports that will help make your data actionable in ways that drive business results.

To make it easy, we have created a template package with the top 5 reports to get you started.

Setting up the reports is very easy. Once you are signed in to your Google Analytics account, all you have to do is **click the link provided** with the report description and **save it** to your reports. Once you have your basic reports saved, you can clone or edit them to better suit your needs.

Demographics -Pages/Session vs Completions

Learn how your website performance goals match your website audience composition and intent topics to tailor existing content or identify new vertical markets.

- **Description:** Includes data for pages/session vs goal completions by predictive category, topic, and company size.
- Link: <u>https://analytics.google.com/analytics/w</u> <u>eb/template?uid=MvnWl4ghS8SXTujI79X4c</u> <u>A</u>

Overall Performance KPIs by Demographics

Understand how your website audience performs against your KPIs to optimize AdWords and other digital marketing campaigns.

- **Description:** This report shows commonly tracked performance KPIs that can be viewed by predictive category and topic.
- Link: <u>https://analytics.google.com/analytics/w</u> <u>eb/template?uid=SwT6KWIQQaevYQUQ97p</u> <u>QIw</u>



Performance Metrics by Website Domain

Close the loop on the impact of your Account-Based Marketing initiatives in driving website visitors and engagement.

- **Description:** This report shows the overall performance by website domain paired with multiple other segments including revenue range and employee range.
- Link:

https://analytics.google.com/analytics/we b/template?uid=4G35wcI5RIWvUdX34xZ11A

Organic Traffic Insights

Discover which topics and predictive categories are driving organic traffic to your website to improve ad campaigns, site content and SEO performance.

- **Description:** This leverages the reporting from Google Analytics to give insight on organic web visitors relative to Bombora's predictive categories and topics.
- Link: <u>https://analytics.google.com/analytics/we</u> b/template?uid=qHfSLkkrSougdh0JNr-0Bw

AdWords Keyword Performance

Gain deeper insight into how your keywords and ad campaigns are driving engagement relative to predictive categories and topics, as well as firmographic and demographic data.

- **Description:** This report shows how your keywords are performing relative to the demographics of your website traffic.
- Link: https://analytics.google.com/analytics/ web/template?uid=qDUEjqEcTYSz0JXmkF 8rAg



I3 GA Sync

Google Analytics Core Reporting API

Extend the power of GA Sync to other applications with the Google Analytics Core Reporting API.

The Core Reporting API returns report data consisting of statistics derived from the data collected by the Google Analytics tracking code. Each report is organized as dimensions and metrics. You use the Core Reporting API to query for dimensions and metrics in order to build customized reports.

To learn more about the Core Reporting API, you can use the link below to visit Google's developer site.

https://developers.google.com/analytics/dev guides/reporting/core/v3/

Note: The Google Analytics Core Reporting API is entirely owned and managed by Google. While this API **is not included** as part of GA Sync, nor is it included as part of Bombora's service offerings, clients have the option to leverage Bombora's intent data from GA Sync and build their own applications with Google's API.



Surf's up. Let's take off.

For technical support or questions, please contact us at <u>support@bombora.com</u>.

